

Jan-03-03 04:38pm From-
Securities Operations

T-238 P.002/002 F-412
20 MADISON STREET
New York, NY 10005

tel: 212.656.5026
fax: 212.656.5893
pmadho@nyse.com



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January 3, 2003

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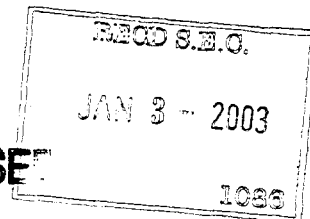
Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 - STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

PROCESSED

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**THOMSON
FINANCIAL**



The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, STRUCTURED PRODUCTS CORP., 8,000,000 Corporate-Backed Trust Securities (CorTS) Certificates, with a principal amount of \$200,000,000 (the "Certificates") and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on January 3, 2003. Tentative listing date - Not yet determined.

Sincerely,

Paras Mehta